

Brown Advisory Summer Analyst Programme 2024 - International

SUMMER ANALYST Job Specs



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Company Overview

Brown Advisory is an independent investment management firm committed to delivering a combination of first-class performance, strategic advice and the highest level of client service with offices in Austin, Baltimore, Boston, Carolinas, Delaware, Frankfurt, London, Nashville, New York, San Francisco, Singapore, Tokyo, Virginia and Washington, D.C. The firm's institutional and private clients are based in 50 U.S. states and more than 44 countries and territories, and are served by over 850 colleagues worldwide, all of whom are equity owners of the firm.

Every firm has a culture – the values, beliefs, methodology, attitudes and standards that reflect an organisation's DNA. But the truly inspiring firms – the game-changers, the industry leaders and the disruptors – have cultures that propel them to innovate and stand out. At Brown Advisory, we aim to be one of those inspired firms. Over the years, we have purposefully built and nurtured our client-first culture.

2024 Summer Analyst Programme Overview

- 8-week placement, starting 17th June 2024, based in our London office
- Competitive salary with travel expenses to and from our office paid
- Exposure across all teams, e.g. Equity Research, Private Client, Sustainability, Fixed Income, Institutional Sales, Compliance and Legal
- Opportunities to meet with senior management, present at and attend meetings
- Global orientation, specific project work and training
- Various social events – including a table tennis championship with our summer analyst alumni
- Aimed at students expecting to graduate in 2025

Application process

Please apply, stating which position you would like to apply for, to:

BrownAdvisoryAcademy@brownadvisory.com

The closing date for applications will be 8th December 2023.

Equity Research Summer Analyst

Job description and responsibilities:

- Analyze companies across various end markets and countries. This role is focused heavily on research and analysis
- Provide written research, financial statements and valuation analysis
- Write investment review notes and present recommendations on covered companies to members of the team and the wider firm
- Build detailed financial models for investable companies
- Attend earnings calls; utilize industry specific data in support of company coverage; review business and trade publications, annual reports and financial filings.

Requirements:

- Studying for bachelor's or master's degree, expecting to graduate in 2025
- Proficiency in a second language is preferred
- Excellent written communication skills, highly motivated and a passion for investing
- Strong financial analysis, valuation and modeling skills
- Knowledge of accounting and equity investing is necessary
- Small amount of financial research experience is preferred

Fixed Income Research Summer Analyst

Job description and Responsibilities:

- Analyze various companies, securities and markets. This role is focused heavily on research and analysis.
- Provide written research, financial statements and valuation analysis
- Write call notes and present recommendations, background and breaking information on covered companies to members of the team and the wider firm
- Attend earnings calls; utilize industry specific data in support of company coverage; review business and trade publications, annual reports and financial filings.

Requirements:

- Studying for bachelor's or master's degree, expecting to graduate in 2025
- Excellent written communication skills, highly motivated and a passion for investing
- Interest in developing financial analysis, valuation and modeling skills
- Interest in sustainable investing

Institutional Sales Summer Analyst

Job description and responsibilities:

- Supporting the team to build long term relationships with institutional investors to achieve Brown Advisory's business development goals
- Work with sales team members in preparation of marketing materials and background information ahead of client and prospect meetings
- Co-ordinate the dissemination of data on Brown Advisory's investment strategies across the team
- Conduct competitor analysis to support the sales effort
- Support the sales team with Customer Relationship Management (CRM) tasks, e.g. reviewing and maintaining contact and business/pipeline opportunities entries in Salesforce

Requirements:

- Studying for bachelor's degree, expecting to graduate in 2025
- Excellent written and verbal communication skills
- Ability to multi-task, establish priorities, and work both independently and within a team environment.
- Knowledge of Microsoft Office: Excel, Word, Powerpoint.

Private Client Portfolio Management Summer Analyst

Job description and responsibilities:

- Participate in portfolio management activities across a range of client portfolios, each tailored to the customized investment objectives and parameters of the client
- Perform analyses of existing and prospective client investment portfolios and help create client-specific materials and reports
- Undertake project work in coordination with the Portfolio Management team and Investment Solutions Group to analyze existing and new investment strategies
- Attend investment manager due diligence meetings and bi-weekly International Investment Committee meetings
- Help prepare for client portfolio review meetings
- Help monitor global markets and client investments

Requirements:

- Studying for bachelor's degree, expecting to graduate in 2025
- Excellent written and verbal communication skills
- Interest in developing financial analysis and quantitative skills'
- A passion for client service and investments
- Ability to multi-task, establish priorities, and work both independently and within a small team environment
- Ability to handle confidential material with utmost discretion
- Knowledge of Microsoft Office: Excel, Word, Powerpoint; any experience of market data systems such as Bloomberg or Refinitiv Eikon a benefit

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